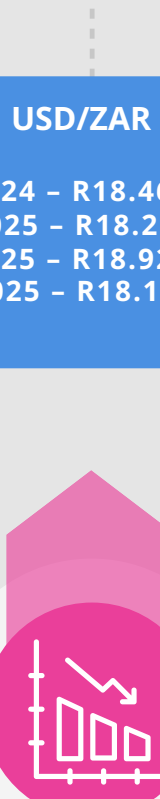




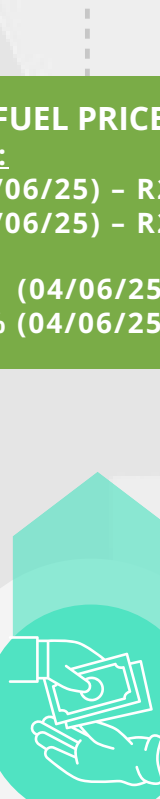
SA CANEGROWERS

Economic Research

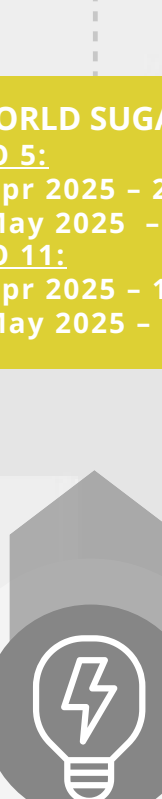
May 2025 Stats Update



USD/ZAR
Feb 2024 – R18.46/£
Mar 2025 – R18.25/£
Apr 2025 – R18.92/£
May 2025 – R18.11/£



FUEL PRICE
PETROL:
93 (04/06/25) – R20.45
95 (04/06/25) – R20.56
DIESEL:
0.05% (04/06/25) – R17.70
0.005% (04/06/25) – R17.81



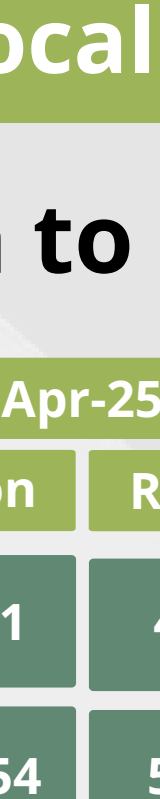
WORLD SUGAR PRICE
NO.5:
Apr 2025 – 21.35c/lb
May 2025 – 19.32c/lb
NO.11:
Apr 2025 – 18.12c/lb
May 2025 – 17.44/lb



RV PRICE
Final 24/25 – R7 665.63
Apr 25/26 – R7 714.58
May 25/26 – R7 588.70



SA MARKET INDICATORS
GDP Q1 2025 – (0.4%)
CPI Apr 2025 – 2.8%
Repo rate – 7.25%
Prime Rate – 10.75%



NATIONAL MIN WAGE
HOURLY:
2024 – R27.85
2025 – R28.79 (+3.4%)
DAILY:
2024 – R248.22
2025 – R259.11 (+4.4%)



ELECTRICITY TARRIFS
NERSA APPROVED:
2024/25 – 12.74%
2025/26 – 12.70%
ESKOM APPLICATION:
2025/26 – 36.15%



RAINFALL GRAPHS
SEE BELOW



SA CANEGROWERS

Local Fertilisers

Month to Month Change

FERTILISER	Apr-25		May-25		% Change
	R/Ton	R/Bag	R/Ton	R/Bag	
LAN (28)	8 361	418.1	8 735	436.8	4.5
UREA (46)	10 854	542.7	10 875	543.7	0.2
MAP	15 912	795.6	17 494	874.7	9.9
KCL	9 378	468.9	9 740	487.0	3.9

Year on Year Change

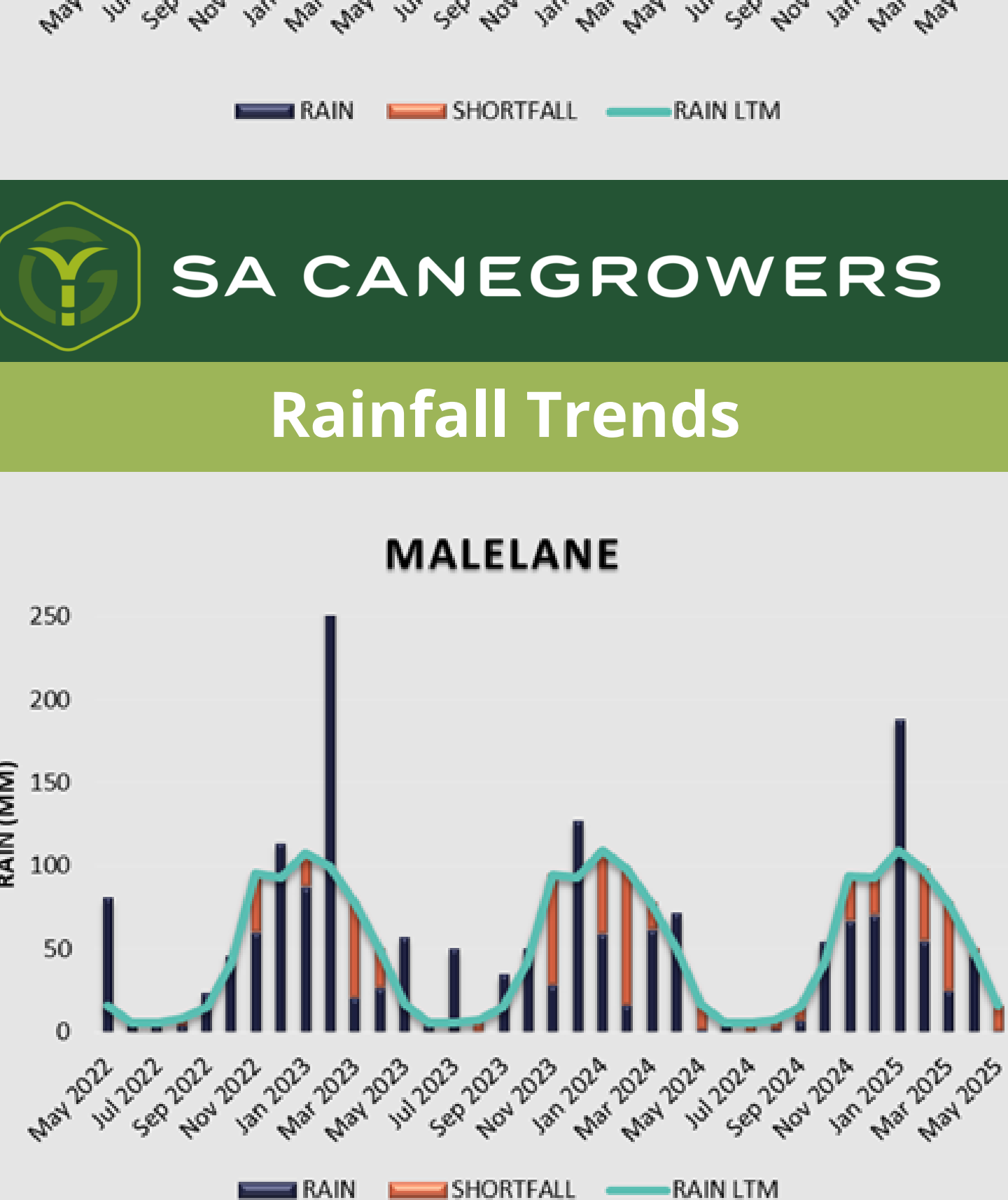
FERTILISER	May-24		May-25		% Change
	R/Ton	R/Bag	R/Ton	R/Bag	
LAN (28)	9 548	477.4	8 735	436.8	-8.5
UREA (46)	10 107	505.4	10 875	543.7	7.6
MAP	16 011	800.6	17 494	874.7	9.3
KCL	9 396	469.8	9 740	487.0	3.7



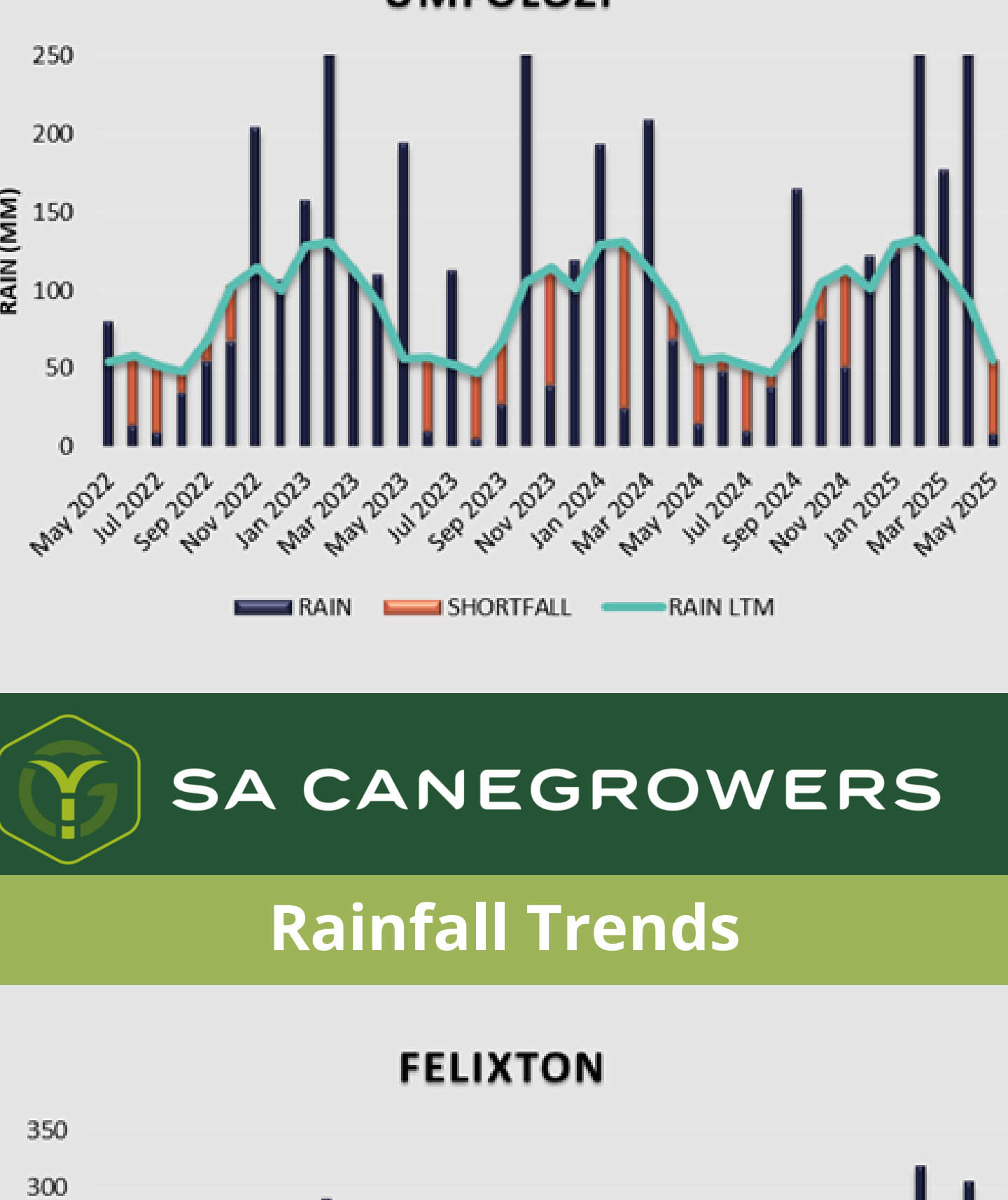
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Rainfall Trends

PONGOLA



KOMATI

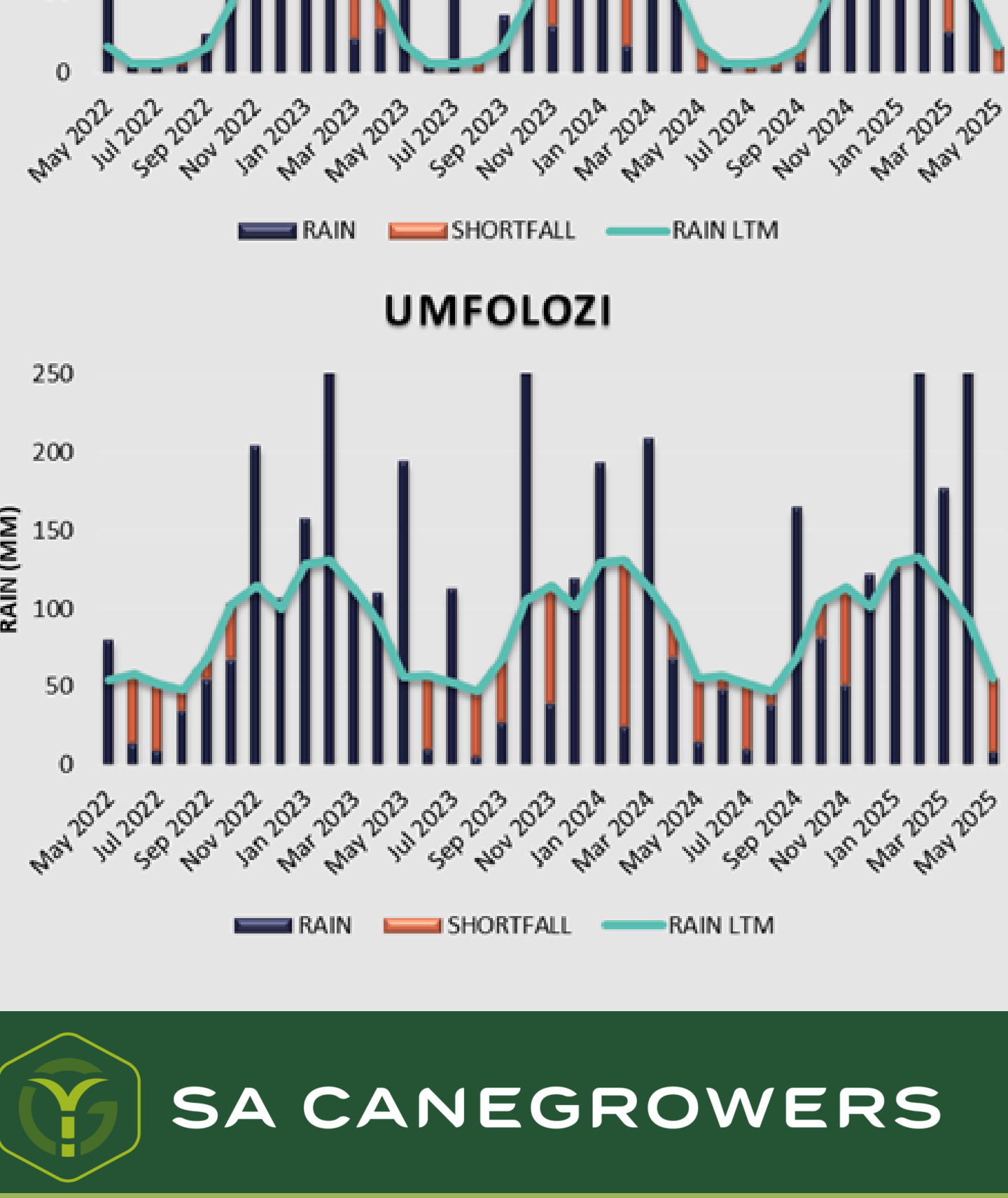




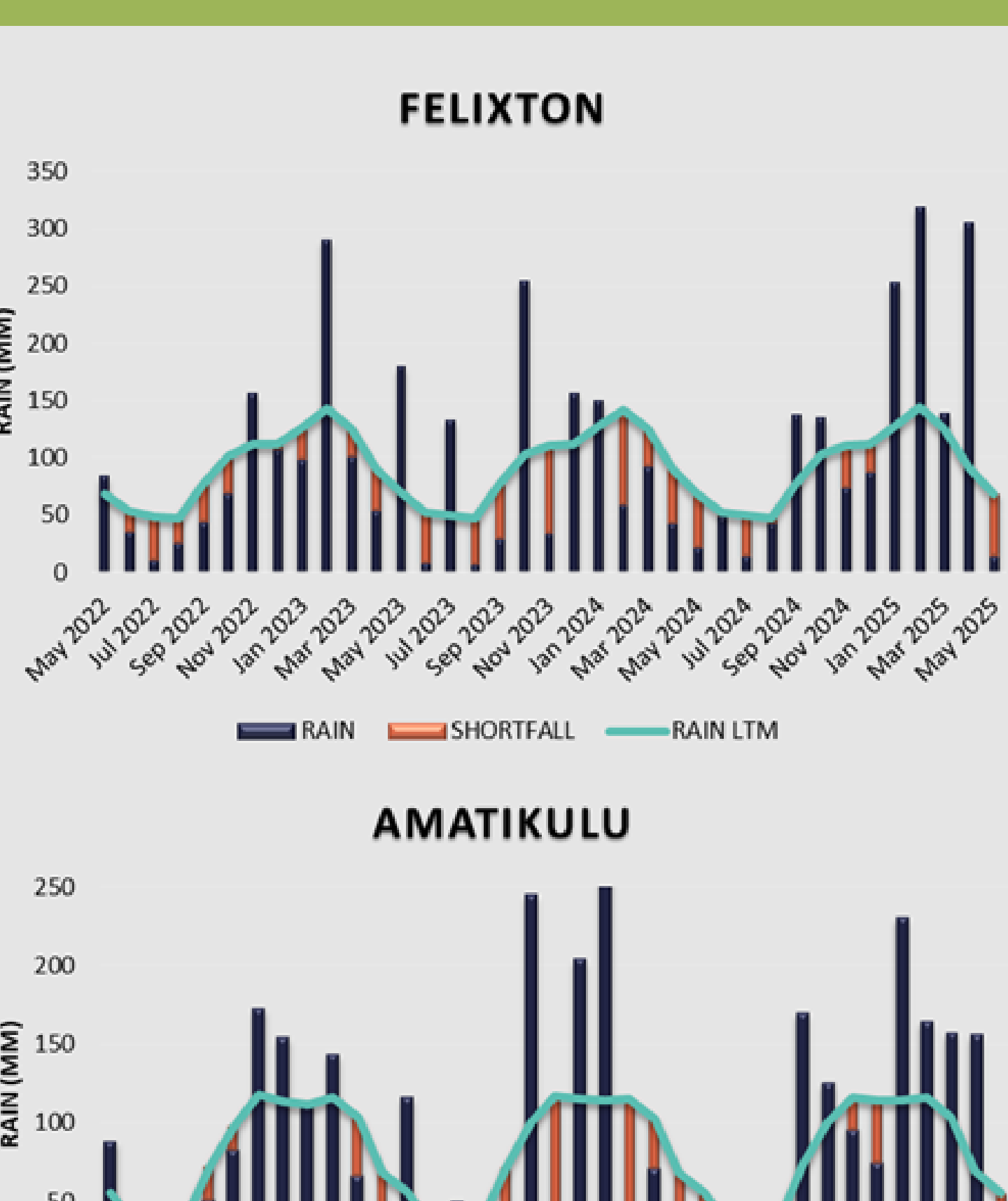
SA CANEGROWERS

Rainfall Trends

MALELANE



UMFOLOZI

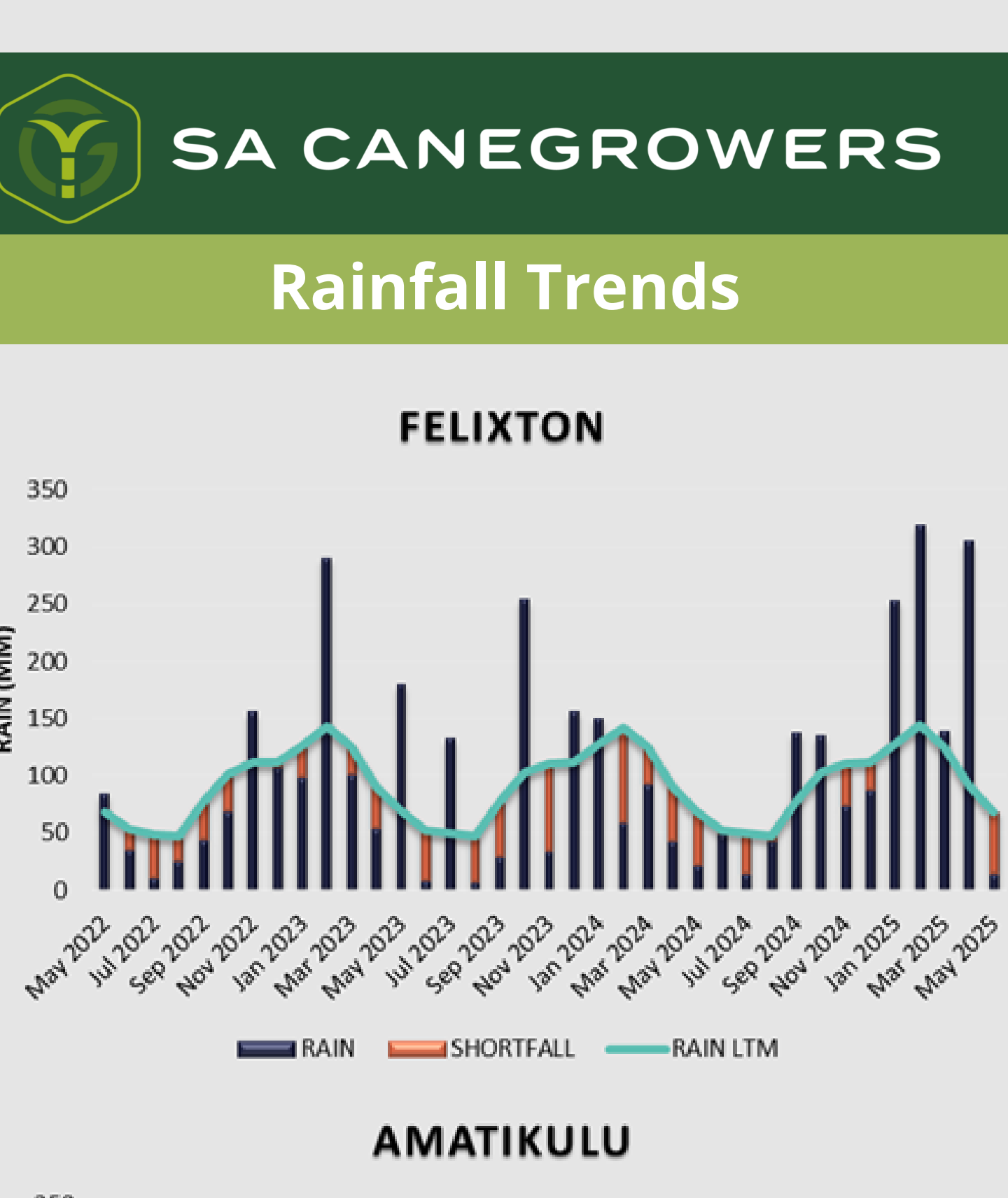




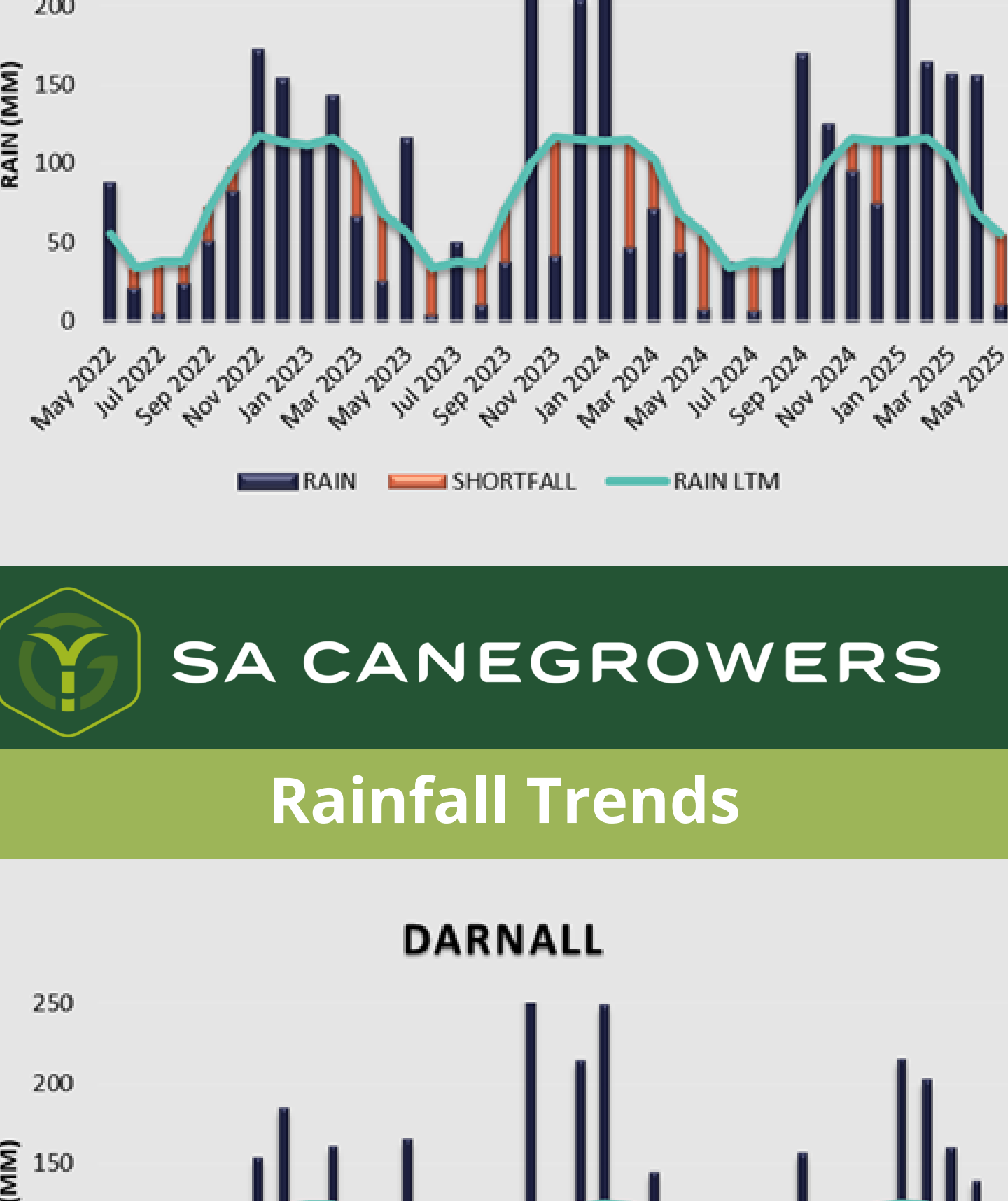
SA CANEGROWERS

Rainfall Trends

FELIXTON



AMATIKULU

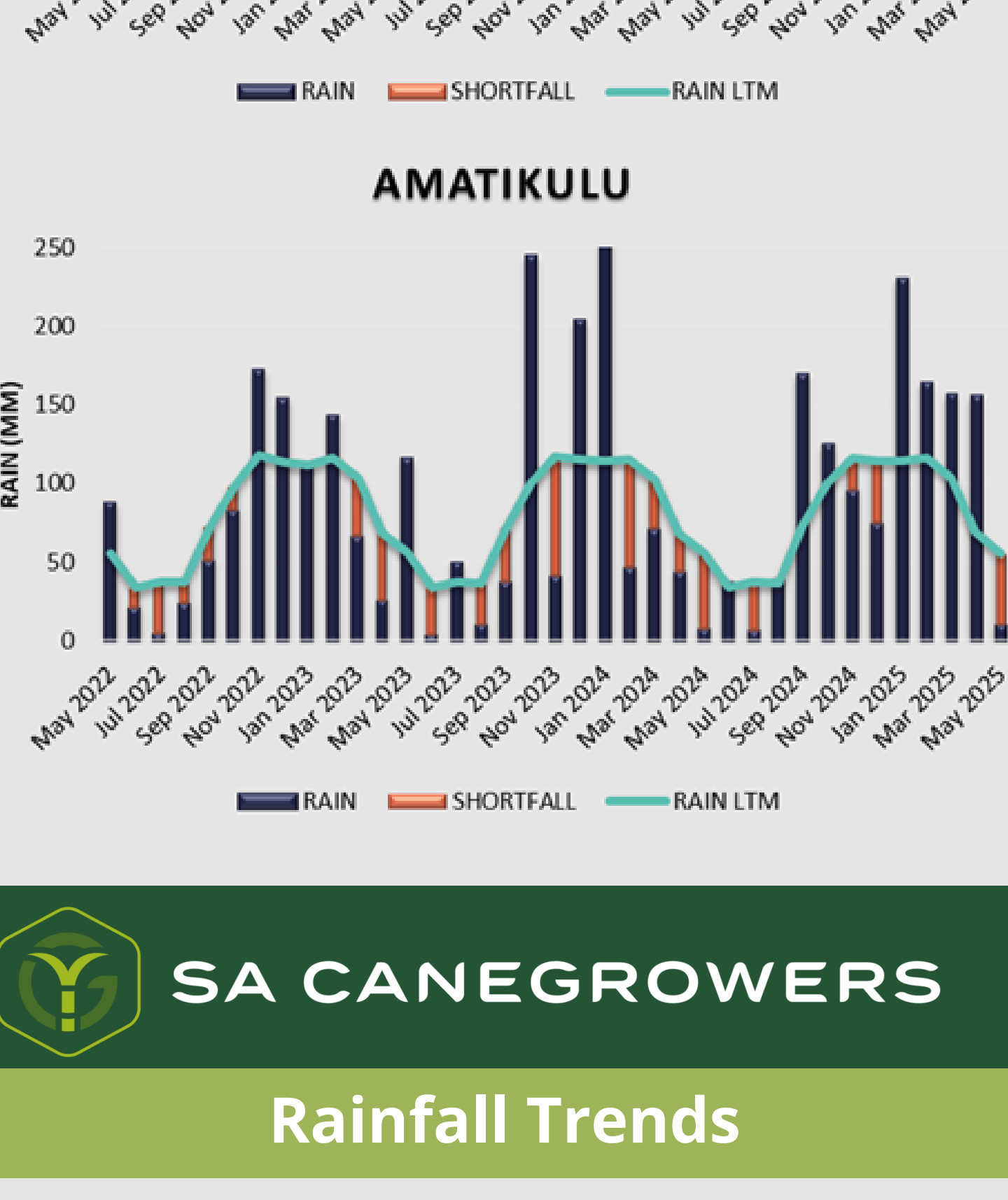




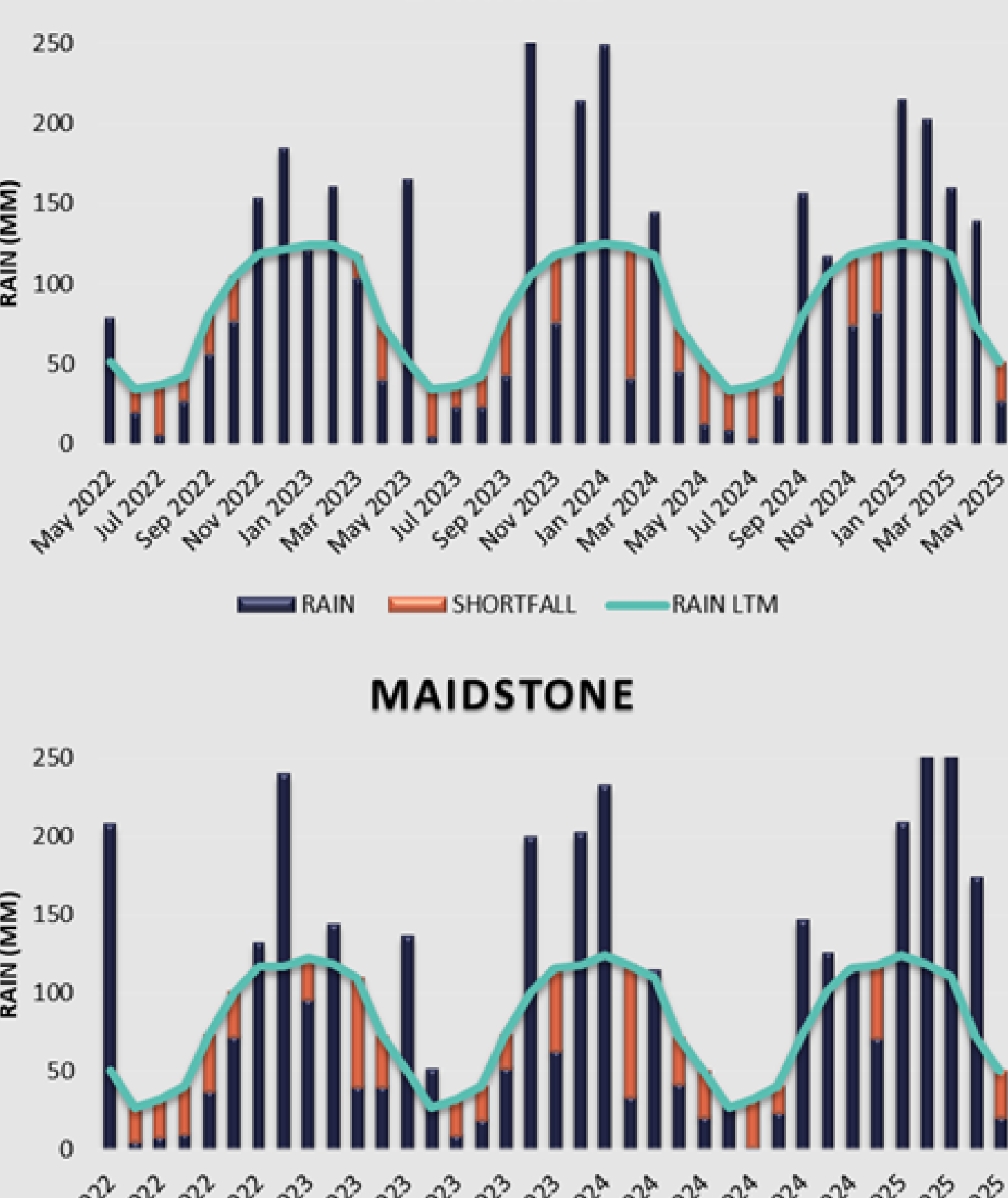
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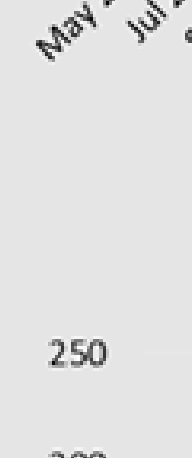
Rainfall Trends

DARNALL



MAIDSTONE

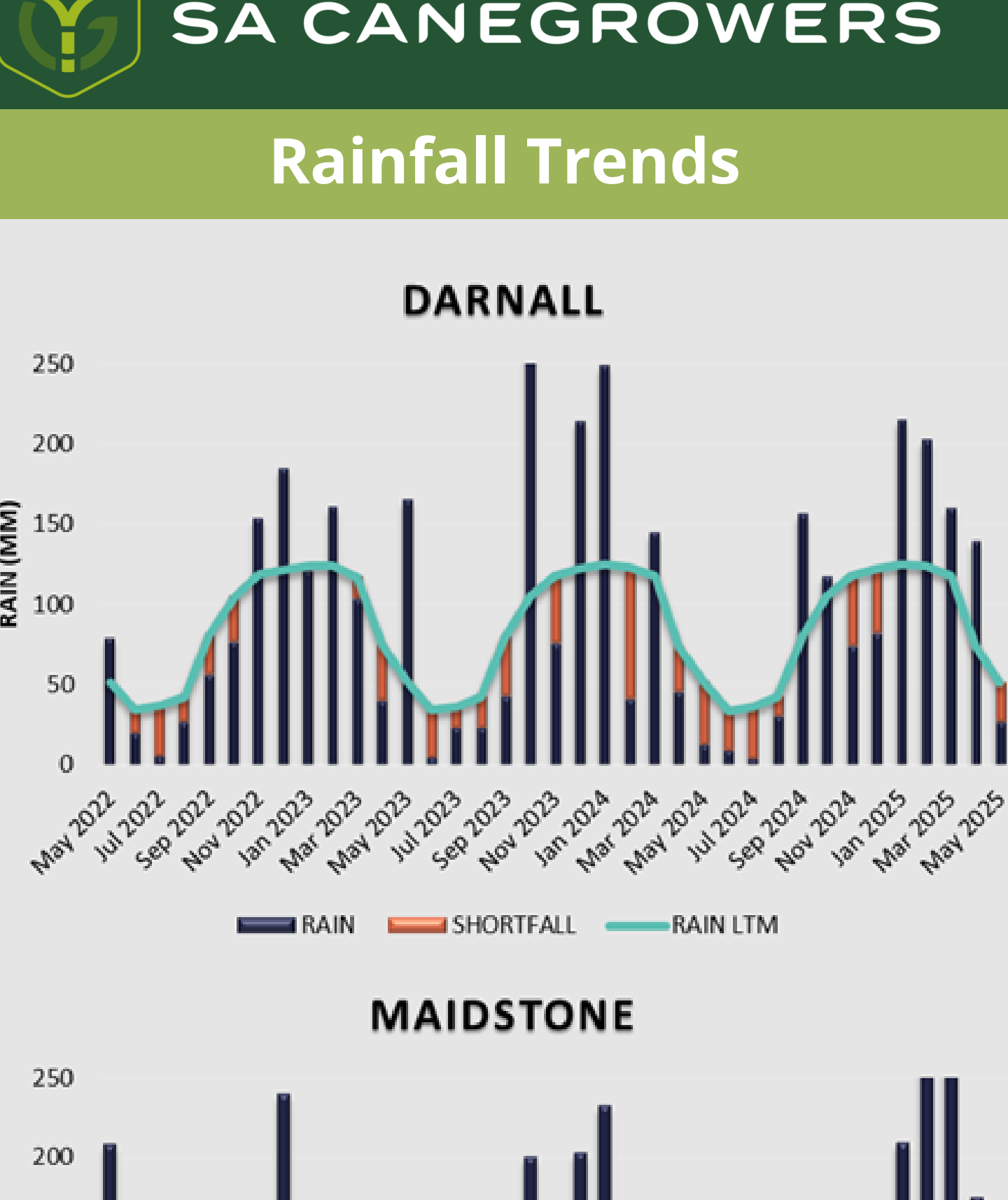




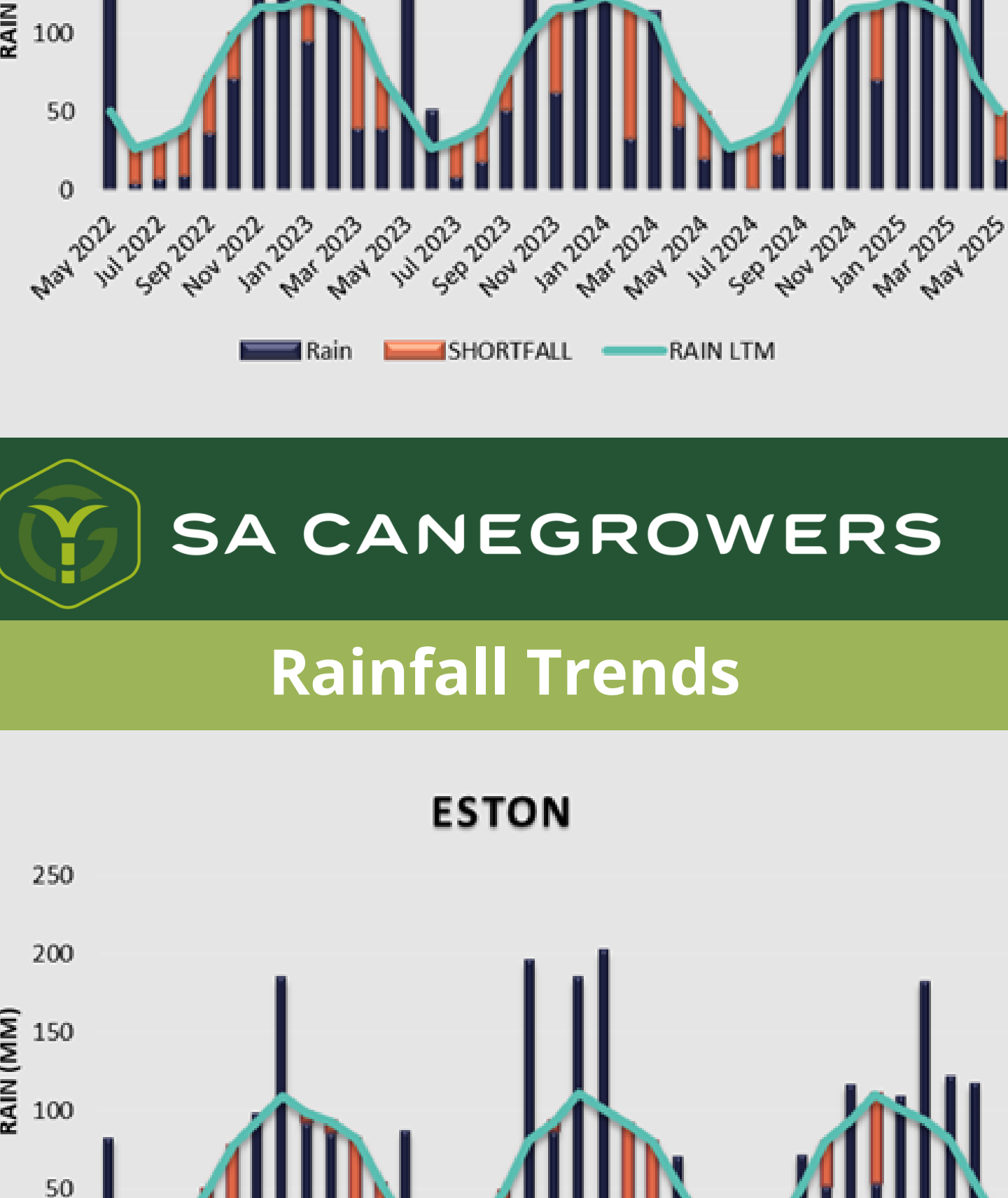
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Rainfall Trends

ESTON



NOODSBERG/UNION CO-OP

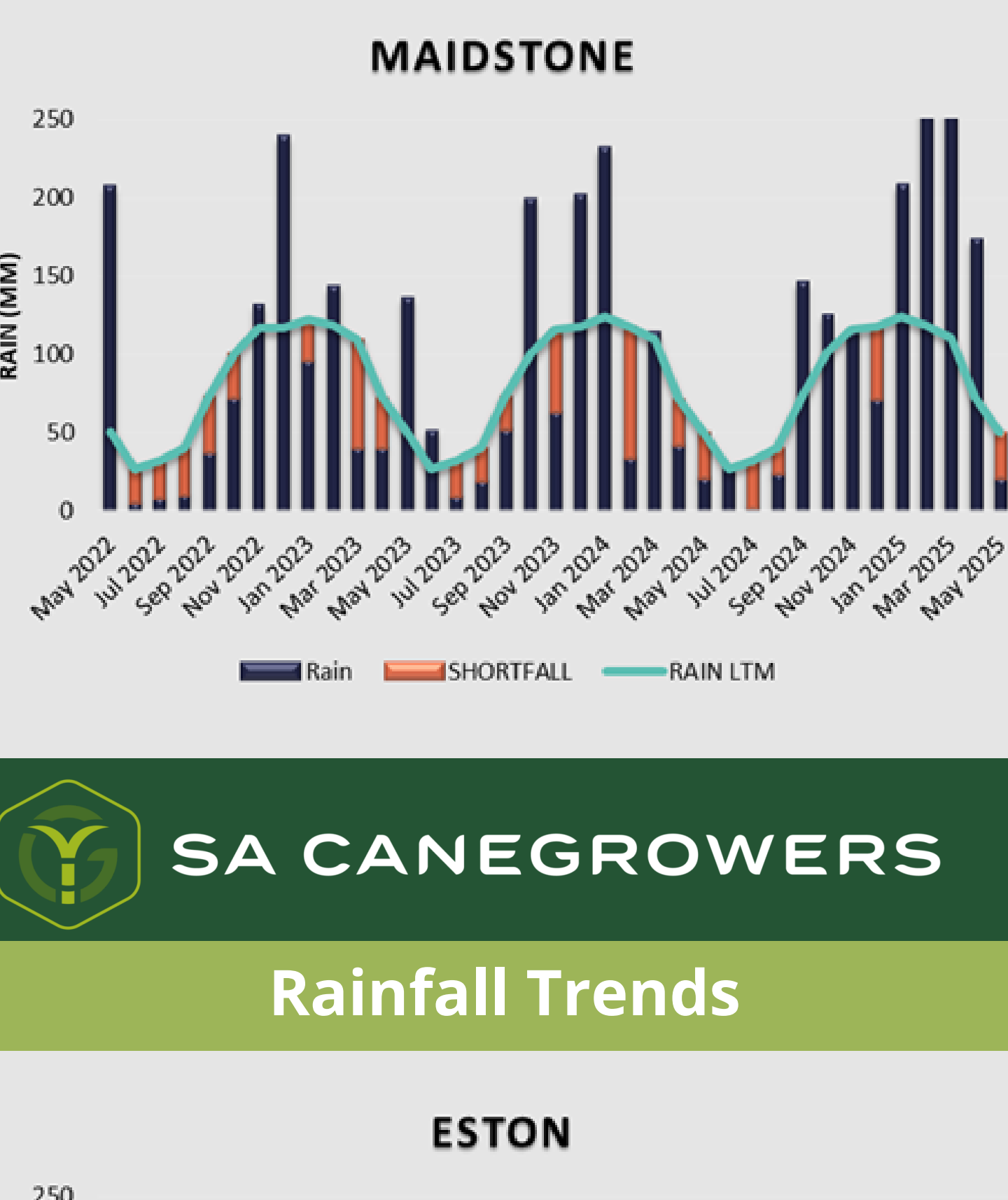




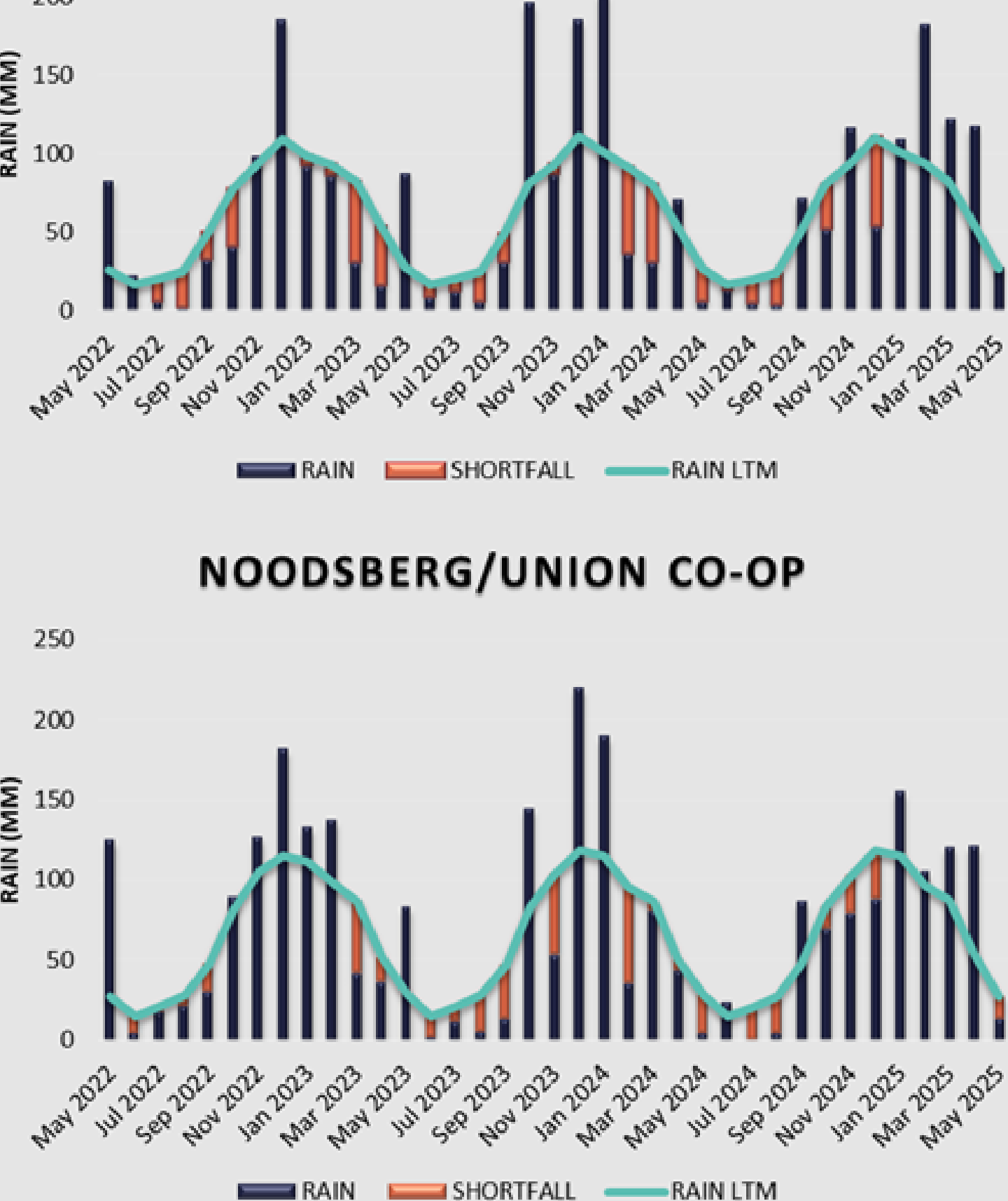
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Rainfall Trends

SEZELA



UMZIMKULU





SA CANEGROWERS

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